



LETTER OF ASSURANCE REGARDING UNITED STATES EXPORT REGULATIONS AND END USER / USE STATEMENT



COMPLIANCE WITH EXPORT REGULATIONS

The undersigned, (“the Company”) understands that the products, technology and services associated with the Purchase Order referenced below (“Thermon Products”) may be subject to the export control laws of the United States and other countries. Export, reexport, use or diversion contrary to applicable law is prohibited.

The Company understands that its sale or distribution of Thermon Products may constitute an export or reexport of goods of U.S. origin or content, and as such, must be in accordance with the requirements of U.S. export control laws. It is understood that the end-user, end-use, or country of ultimate destination of any Thermon Product could affect the applicable license requirements and exportability. The Company agrees to consult appropriate resources to ensure that the sale and distribution of Thermon Products is done in accordance with applicable laws and regulations.

SPECIFIC PROHIBITED END-USERS

The Company acknowledges that U.S. regulations may prohibit or require an export license for the sale, transfer, export, reexport or participation in any export transaction involving U.S. products with individuals or companies on one of the lists found here: <http://www.bis.doc.gov/complianceandenforcement/liststocheck.htm> The Company agrees to consult appropriate resources to ensure compliance with these restrictions.

RESTRICTIONS ON END-USE

The Company understands that there may be restrictions on the ability to supply Thermon Products for specified end-uses, as regulated by part 744 of the U.S. Export Administration Regulations, without prior U.S. government authorization. The Company understands that Thermon Products may not be used, directly or indirectly, in any of the following activities:

- §744.2 Restrictions on Certain Nuclear End-Uses
- §744.3 Restrictions on Certain Rocket Systems and Unmanned Air Vehicles End-Uses
- §744.4 Restrictions on Certain Chemical and Biological Weapons End-Uses

SPECIFIC PROHIBITED DESTINATIONS

U.S. law prohibits the export, reexport, or transshipment of U.S. origin products to certain destinations without an export license. The Company agrees to consult appropriate resources, such as the U.S. Federal Register, to review the list of current embargoed or severely sanctioned countries and to understand and comply with the specific restrictions on the export or reexport of U.S. origin products under this embargo and sanction policies.

The obligations and requirements described in this document shall survive the expiration or termination of any agreement or contract between us and applies to the Company listed below which includes all subsidiaries and affiliated companies.

DISCLOSURE OF END-USER AND END-USE

Ultimate End-User:

Address:

Purchase Order Number:

End-Use / Application:

Country of Ultimate Destination:

CERTIFICATION

THERMON PRODUCTS ARE EXPORTED IN ACCORDANCE WITH THE U.S. EXPORT ADMINISTRATION REGULATIONS AND DIVERSION CONTRARY TO U.S. LAW IS PROHIBITED. THE COMPANY CERTIFIES THAT IT WILL NOT EXPORT, REEXPORT, TRANSSHIP, RESELL, OR OTHERWISE IMPROPERLY DISPOSE OF ANY THERMON PRODUCTS (OR ANY RELATED SUPPLIES, SPARE PARTS, OR TOOLS DELIVERED WITHIN THE SCOPE OF AFTER SALES SERVICES) TO ANY PERSON, INCLUDING THE END-USER, IF THERE IS REASON TO BELIEVE THAT IT WILL RESULT, DIRECTLY OR INDIRECTLY, IN DISPOSITION OF THE GOODS CONTRARY TO THE REPRESENTATIONS MADE IN THIS STATEMENT OR IN VIOLATION OF U.S. EXPORT CONTROL LAWS.

I also certify that I am a responsible Officer of the Company, that I am authorized to legally obligate the Company, and that I am authorized to sign this document on its behalf. Finally, I certify that all of the facts contained in this statement are true and correct to the best of my knowledge and I do not know of any additional facts inconsistent with this statement.

Company Name:

Signature

Title:

Printed Name:

Date: